**INTEREST RATES MARKET NOTICE**

**Date: 10 January 2019**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN058”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 11 January 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 25,000,000.00

**Total Amount Following Tap Issue** R 75,000,000.00

**Bond Code** SSN058

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 8.435% (3 Month JIBAR as at 19 October 2018 of 7.025% plus 141 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 January 2023

**Books Close Date(s)** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 11 January 2019

**Date Convention** Following

**Interest Commencement Date** 19 January 2018

**First Interest Date** 19 April 2018

**ISIN No.** ZAG000149337

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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